

FIG. 1

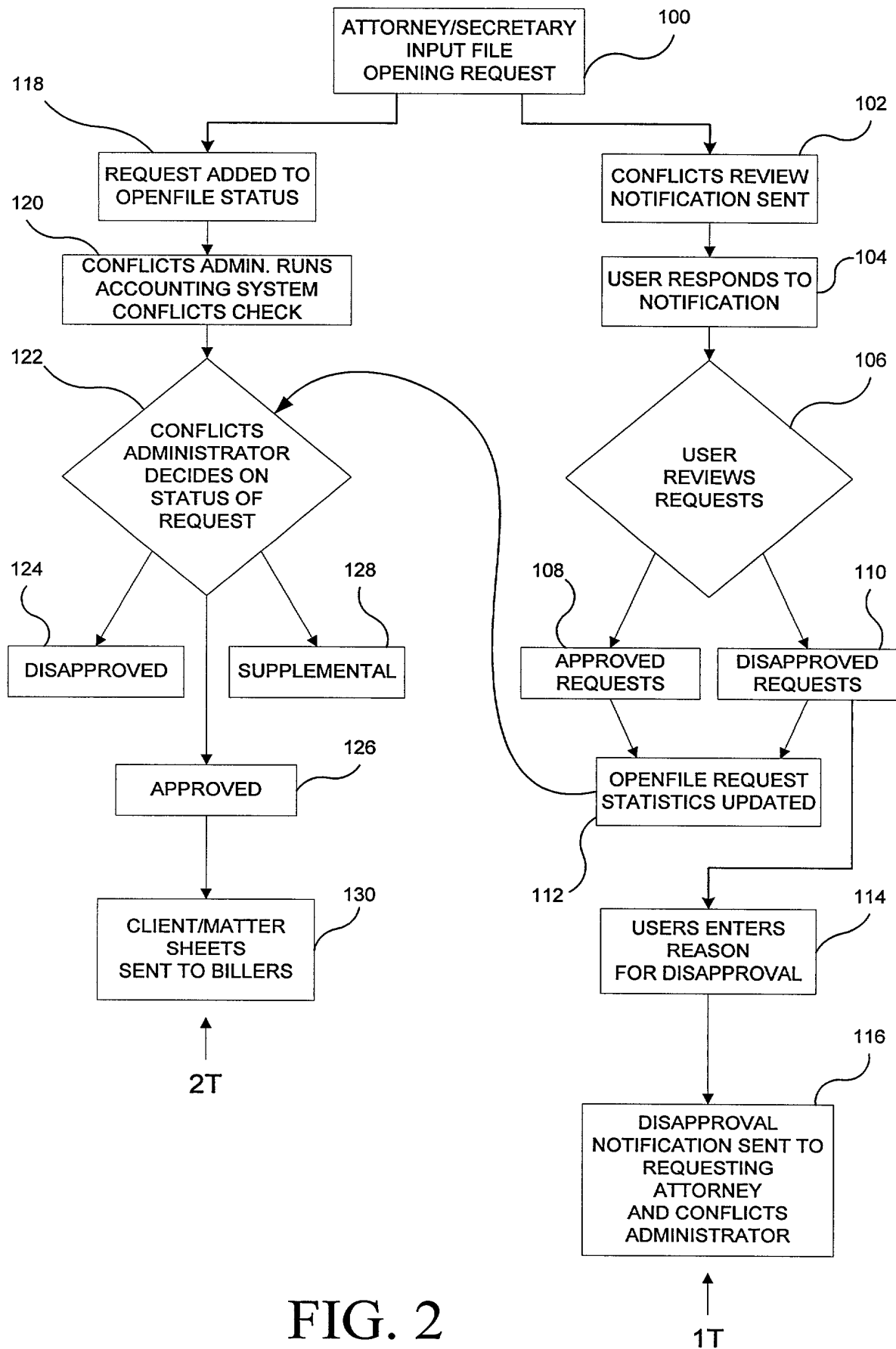



FIG. 2

09922210"080304

Release 2.0 - By Sean Sanderlin

New Conflict Check

Client and Case Information

Client:	<input checked="" type="radio"/> New Client - Provide Name: <input type="text"/>	
	<input type="radio"/> Existing - Provide Client's 6 digit Code: <input type="text"/> <input type="button" value="Validate"/>	
Matter Name:	<input type="text"/>	
Description:	<input type="text"/>	

List any other firm clients involved in this matter
(fill in the client code below then click 'add associated client')

Client Code:	<input type="text"/>	<input type="button" value="Add Associated Client"/>
Client Name:	<input type="text"/>	Client Code: <input type="text"/>

Report Potential Conflict to

Attorney:	<input type="text" value="None"/>
-----------	-----------------------------------

Your parties will be displayed on the printable form once you click "Submit This Form"

This form created by Pare, Shana on Thursday, June 07, 2001 07:24:59 US/Central





FIG. 3

105020" 07222660

 **OpenFile 2** Release 2.0 - By Sean Cardon

Related Parties

List Adverse/Related Parties Below

First Name

Middle Name

Last Name

Last 0 of 0 Parties

Party Status:

Relationship:

Name	Party Status	Relationship
------	--------------	--------------

Created by Pare, Shana




FIG. 4

Related Parties

Created By: Schwabe, Janet A.

1 Parties

Name	Party Status	Relationship	Disregard
John A. Jones	Creditor	Adverse	<ul style="list-style-type: none">NoYes

Add More Parties

Continue With Conflict Request

09/22/2010 08:03:41
T02080" 07222660

FIG. 5

New Client

Setup Form Again

New Client Information

Client Full Name: Jay and Julianna Lie;
 Client Short Name (40 chars max):
 Main Address Line 1:
 Main Address Line 2:
 Main Address Line 3:
 Main Address Line 4:
 City: , State: Texas Zip:
 Telephone:
 Fax:

Billing Information

Opening Attorney: None
 Billing Attorney: None
 Responsible Attorney (must be in the practice area performing the service): None
 Assigned Attorney: None
 Office: Austin Office
 Dept: Bankruptcy
 Client Category: Corporation
 Client Group: Agriculture
 Industry Classification: Accounting, Auditing and Bookkeeping
 Num. of Anticipated Matters:
 Bill Consolidation: No Yes
 Retainer Amount Requested:
 Date Retainer Received:
 Collection Contact Name:
 Title:
 Telephone No.:

Task Based Billing?
☒ No ☐ Yes

Created by Pare, Shana on Monday, July 30, 2001 16:42:29 US/Central

Comments to Billing Manager

Submit This Form

FIG. 6

09922210.000304



Conflict Check Association

Please choose a conflict to associate with this new client, by clicking the corresponding Conflict ID :

Display:

3 Conflict(s)

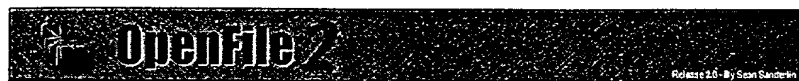
Conflict ID	Client Name	Matter Name	Creator	Date
27268	City of San Antonio	City of San Antonio	JAS2	Friday, June 08, 2001 09:42:43 US/Central
27464	Palacio Del Rio, Inc.	Palacio Del Rio	JAS2	Wednesday, June 13, 2001 15:50:32 US/Central
27694	Sullivan Sales Promotion Advertising, Inc.	Sullivan	JAS2	Wednesday, June 20, 2001 11:02:28 US/Central



FIG. 7

FIG. 8

FIG. 8



New Matter

Setup Form Again

New Matter Information

Client # 103569
Client Name Residential Funding
Matter Long Name
Matter Short Name
(Up to 25 characters)

Billing Information

Opening Attorney None
Billing Attorney None
Responsible Attorney (must be in the practice area performing the service) None
Assigned Attorney None

Office Austin Office
Department Bankruptcy

Task Based Billing?
☒ No ☐ Yes

Matter Type Acquisitions

Originating Credits percentage (must equal 100%)

None 100
None
None
None

Billing Address

Address Line 1
Address Line 2
Address Line 3
Address Line 4

City: State: Texas Zip:

Billing Recipient (attention line to be on invoice)

Name
Title

Collection Contact

Name
Title
Telephone No.

Created by Rediker, Iva on Monday, July 30, 2001 16:44:51 US/Central

Comments to Billing Manager

Submit This Form



FIG. 9

New Matter

Form Setup

Client's Region:

Billing Address: ☒ Same as Client Billing Address
☐ Different from Client Billing Address

Is Client: ☐ A Bank ☐ An Insurance Co ☒ Neither

Billing Recipient: ☒ Same as Client Billing Recipient
☐ Different from Client Billing Recipient

Collection Contact: ☒ Same as Client Collection Contact
☐ Different from Client Collection Contact

- Standard billing arrangement: Billed monthly at full hourly rates plus expenses at regular rates. Invoices are to be paid monthly by client.
- Non-Standard billing arrangement, but same as previously approved for client setup.
- Non-Standard billing arrangement.

Setup Form



FIG. 10

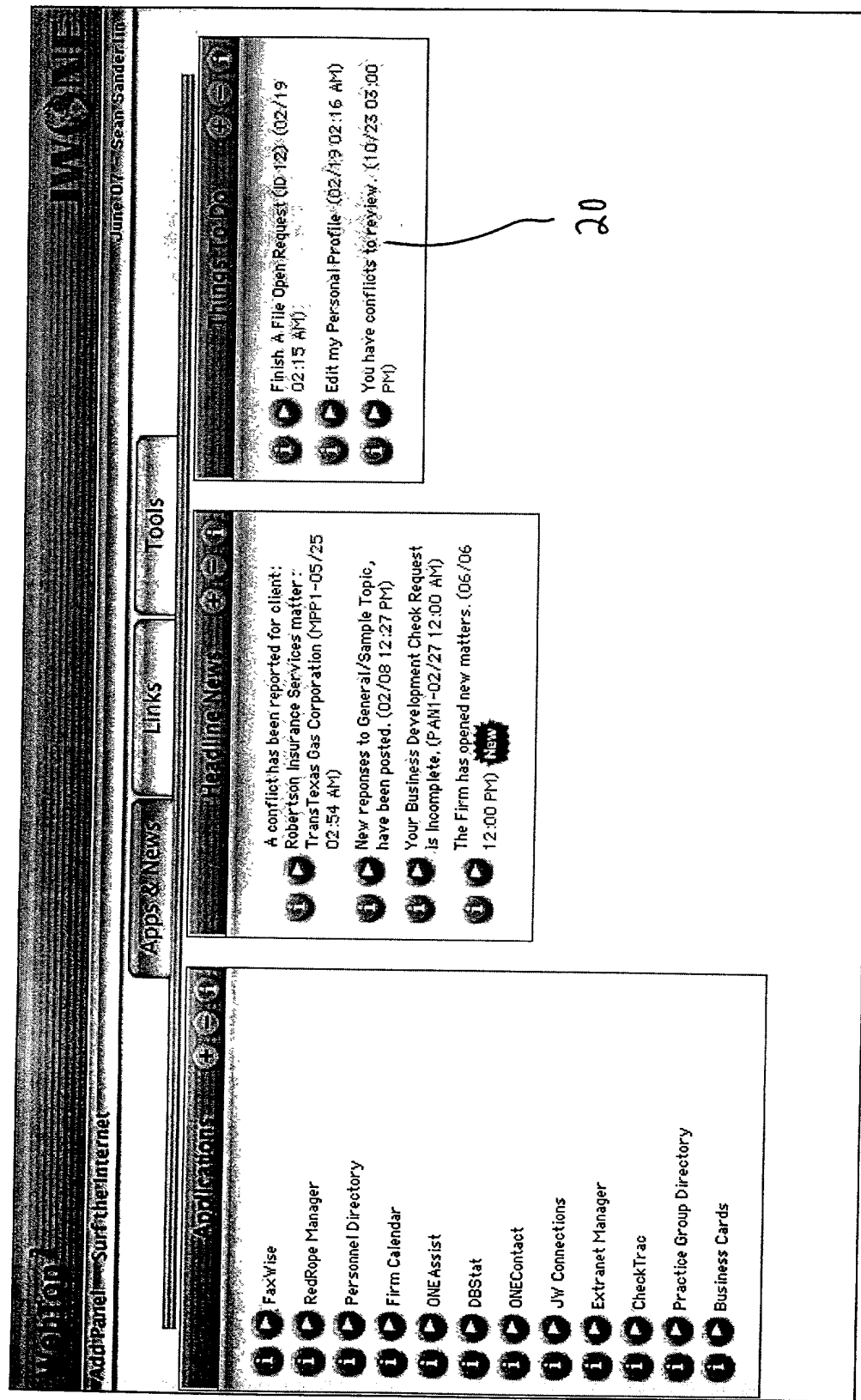


FIG. 11



Release 1.1 - By Eason Bandshell

24

Attorney Conflicts Review

Conflict	Client	Parties	Regarding	Report To
→	Southern Music Company	Tom C. Rhodes Jonathan Gurwitz RBC Music Company Southern Music Company	Copyright Infringement	Miller, Mark H.
		Infringer Owner Infringer Claimant	Adverse Client Adverse Client	

22

NOTICE: By clicking "Submit This Form", you are affirming to the Partnership that you have read the above and have communicated your knowledge of any conflicts. If your affirmation is found to be untrue, the last 15 minutes of "Braveheart" will seem like Sunday dinner at granny's house.

Submit This Form



K 23

FIG. 12



Release 1.1 - By Euan Bar-Gelin

Attorney Conflicts Review

Conflict	Client	Parties	Regarding	Report To
<input checked="" type="checkbox"/>	Southern Music Company	<div>Tom C. Rhodes</div> <div>Jonathan Gurwitz</div> <div>RBC Music Company</div> <div>Southern Music Company</div>	<div>Copyright Infringement</div>	<div>Miller, Mark H.</div>

NOTICE: By clicking "Submit This Form", you are affirming to the Partnership that you have read the above and have communicated your knowledge of any conflicts. If your affirmation is found to be untrue, the last 15 minutes of "Braveheart" will seem like Sunday dinner at

granny's house.

Submit This Form

28



FIG. 13



Conflicts Of Interest Comments

You have marked the following as representing a conflict of interest:

Conflict ID: 26556
Client: Bank of America, N.A.
Matter: Ronald G. and Sanra Landry
Regarding: Mortgage Loan
Report To: Taylor, Tim
Comment:

26
↙

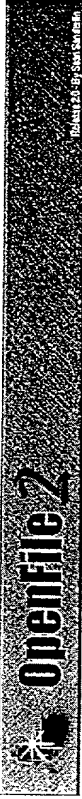


Submit This Form

28
←



FIG. 14



Conflicts Status Review

Print All Conflicts Reset A Conflict

Display Conflicts Blank - Dallas

76 Conflicts

Status	Conflict ID	Client Status	Matter Status	Client	Regarding	Reportee	Approved	Disapproved	Report	City
Leave Blank	27437	EXISTING	NO	LUCENT TECHNOLOGIES INC.	Potential litigation	LaValle, Kathleen	629	2		Dallas Office
Leave Blank	27556	NO	NO	Jay and Julianna Luphy	prepare various estate planning documents	Kaufman, Michael	658	0		Dallas Office
Leave Blank	27615	EXISTING	NO	ThinkSpark Corporation	Collection Matter	Fudges, Jeremy L	627	0		Dallas Office
Leave Blank	27889	YES	NO	Frontier Telekom, LLC	Organize LLC, general matters	Horn, Jeff J	598	0		Dallas Office
Leave Blank	27910	NO	NO	John Phelps	potential broker litigation	Forbes, W Ross	594	0		Dallas Office
Leave Blank	27934	EXISTING	NO	Computer Associates Int'l	Proxy fight	Henderson, Robert F.	583	5		Dallas Office
Leave Blank	27956	YES	NO	The Estate of Victor Manuel Arbelaez	Trust	Tardivat, Charles H	601	0		Dallas Office
Leave Blank	27968	NO	NO	Macken Financial Group, Inc.	defend contract suit, seek to vacate default judgment	Cohan, Bob	612	0		Dallas Office
Leave Blank	28043	NO	NO	Dr. Johnathan James	Asset Purchase and Lease Negotiations	Washington, Daryl K	566	0		Dallas Office
Leave Blank	28045	NO	NO	Bryan Connaster	Corporate governance/buyout dispute	McCown, James M	565	0		Dallas Office
Leave Blank	28058	EXISTING	NO	The Great Outdoors Grill Co.	Potential trademark infringement matter	Boyd, Cami D	563	0		Dallas Office

30

FIG. 15